



Biogas & the EU Green Deal

A perfect match – on and off grid!

Rebecca Groen, Director Biofuels SHV Energy



SHV ENERGY



28
countries

>30
million
customers

OUR BRANDS



~5.4 million mT
retail sales
~10.4
billion gallons



~5,1 million mT
3rd party
~10 billion
gallons



17 000
employees

~114 million EU citizens live in rural areas not connected to a gas grid



114 MILLION

EU citizens live in rural areas



OFF-GRID

Off-gas grid homes are typically older and less energy-efficient



45%

of rural heat comes from heating oil and coal (off-the-gas-grid & non-electrical)



DIVERSE

The off-grid building stock is diverse in characteristics



24%

of people in rural areas are at risk of poverty or social exclusion



72%

of heating & cooling demand of single-family homes is consumed in rural areas



The Future of Rural Energy in Europe (FREE) initiative was created by SHV Energy in 2010 to promote the use of sustainable energy within rural communities. FREE is supported by a variety of stakeholder groups, together giving a voice to all those who believe that rural energy needs are important, and aiming to add new perspectives to the EU's energy and climate debate. Identifying untapped potential in Europe's rural areas to decarbonise and improve air quality in a cost-effective manner. Filling in rural energy data gaps. Engaging and supporting rural communities is essential if government energy, climate and environment policies are to be realised.

We ❤️ LPG : safe, efficient, flexible, cost effective!



Cooking



Heating



Industrial Processes



Transport

Our environment is changing

Trends in Renewable Energy (Installed Capacity, MW)



2017: 2 179 099

2007: 992 616

Year	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Capacity (MW)	992 616										2 179 099

MARKET DYNAMICS

Increasing growth of
renewable energy options



LEGISLATION

Global agreements, country
targets & regional political
pressure



PUBLIC OPINION

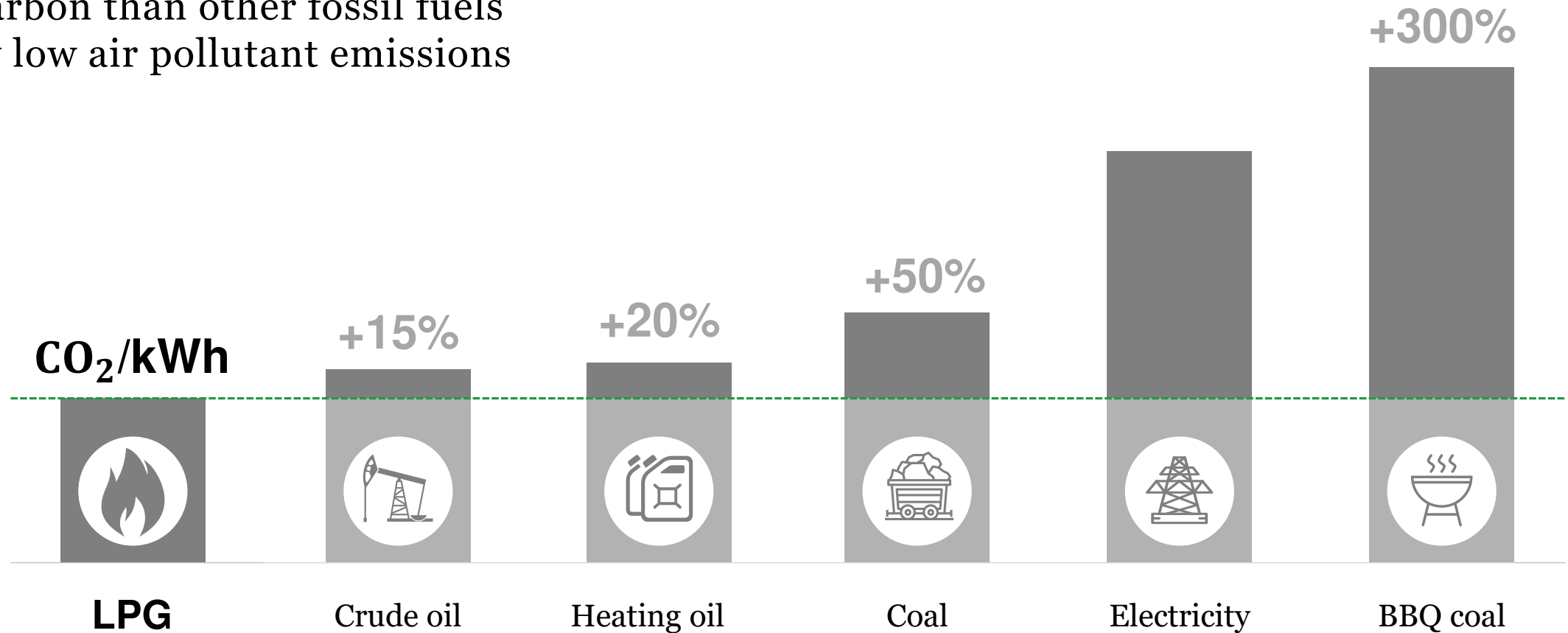
Circular economy
Reduce, reuse, recycle

Source : IRENA <http://www.irena.org/bioenergy>

17/05/2020

LPG already plays an important role

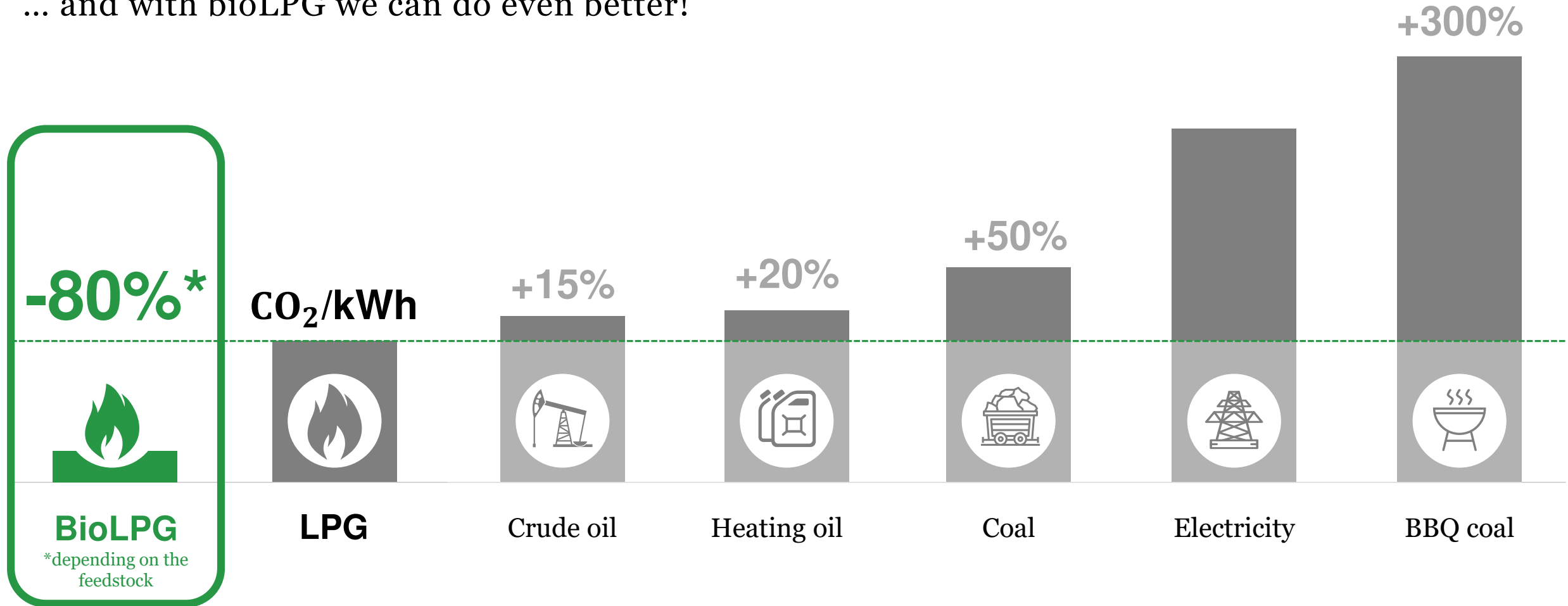
It is lower carbon than other fossil fuels
and has very low air pollutant emissions



Source : Ecuity analysis for FREE report 'Scenarios for decarbonising EU homes in rural areas'

LPG is lower carbon than other fossil fuels and has very low air pollutant emissions

... and with bioLPG we can do even better!

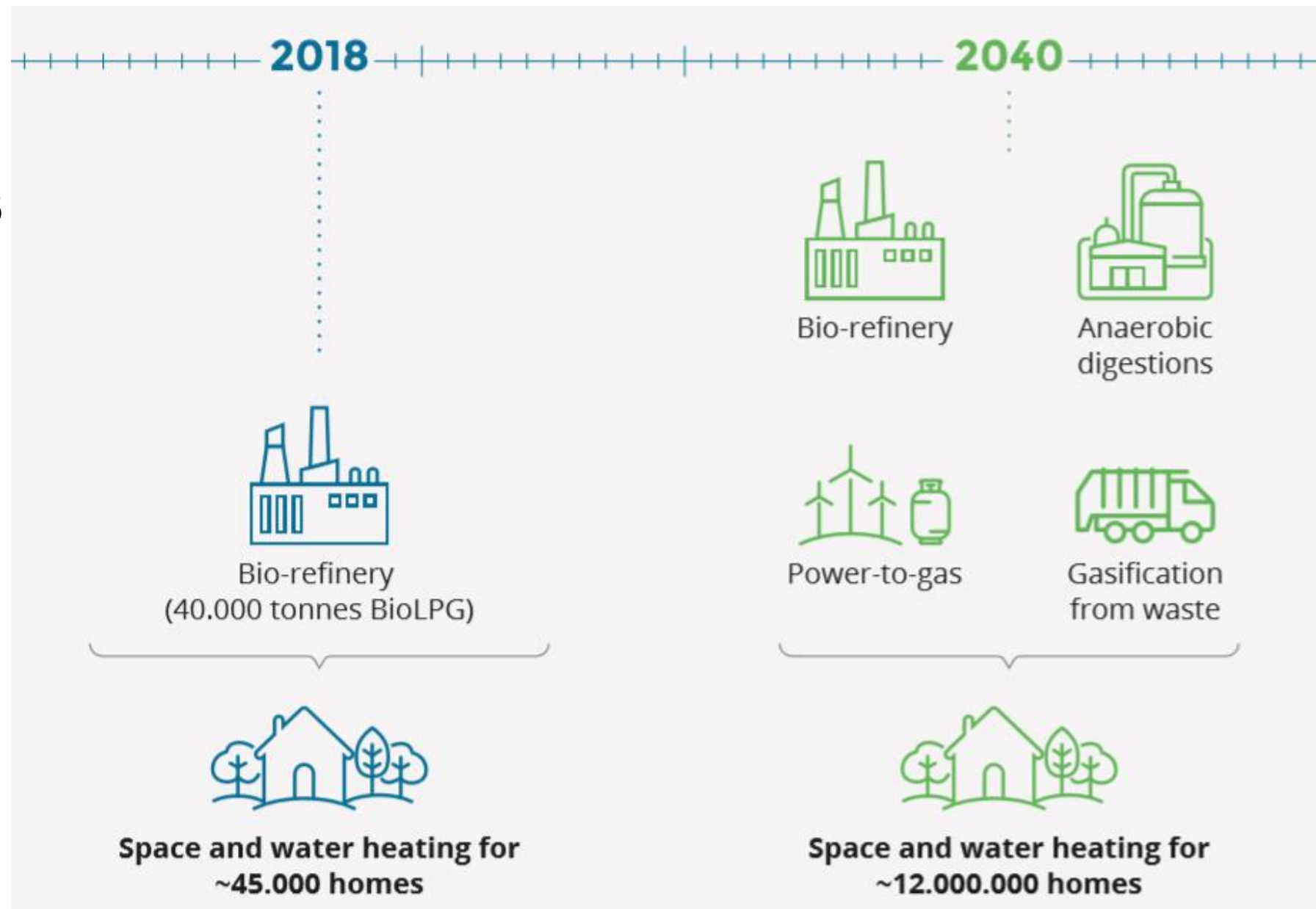


Source : Ecuity analysis for FREE report 'Scenarios for decarbonising EU homes in rural areas'

This is just the beginning.. Our ambition is BIGGER!

We are actively working to increase our supply of biofuels in line with our overall brand promise to offer our customers the cleanest energy possible.

Collaboration with valued partners is essential to make this happen.



We are investing in the future

KLM, SkyNRG and SHV Energy announce project

FIRST EUROPEAN PLANT FOR SUSTAINABLE AVIATION FUEL



- Agreement signed on May 27th 2019
- First dedicated plant for Sustainable Aviation Fuel in Europe
- Regional waste based feedstocks RSB certified
- 15.000 tpa of BioLPG

We are investing in the future

Oberon Fuels and SHV Energy announce collaboration

ACCELERATE USE of RENEWABLE DME (rDME) TO DECARBONIZE TRANSPORT



MOVE FROM PILOT TO DEMONSTRATION PHASE.

Using Oberon's DME production facility, move from testing operating procedures (pilot phase) to replicating commercial operation and procedures (demo phase).



TEST NEW FEEDSTOCK. PRODUCE RENEWABLE DME.

Scale-up testing of a new renewable waste stream as DME feedstock. Oberon has been working with Alberta Pacific Pulp Mill and Northern Alberta Institute of Technology to test this feedstock at the lab scale.



TEST DME-POWERED VEHICLES IN CA.

Make Imperial Valley a testing ground for DME 100% DME vehicles. IV's extreme conditions and regular routes to the Ports of LA & Long Beach make it an excellent test bed for new vehicle technology. Build fueling infrastructure to support the demonstration vehicles.

Contact us!



We are interested to find



Innovative projects
to explore
conversion routes



**And other interesting
collaboration opportunities!**



**New technology
solutions
& providers**

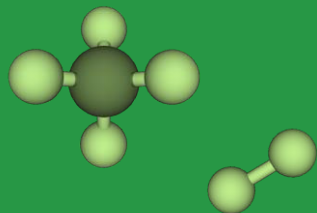


**Feedstock
availability
and sustainability
processes**



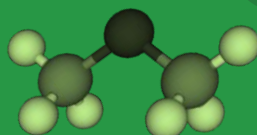
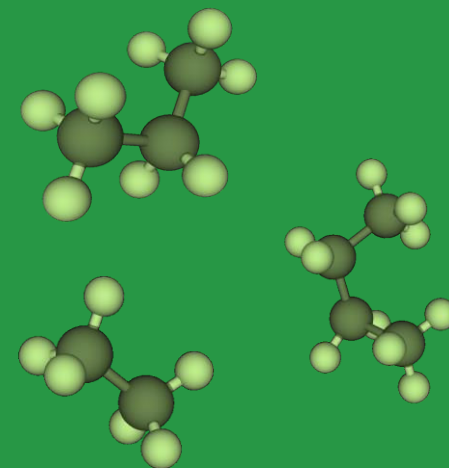
**Circular
economy
solutions
for energy
transition**

Molecules are we looking for



- ✓ Renewable Propane
- ✓ Renewable Butane
- ✓ BioLNG
- ✓ rDME
- ✓ Green Hydrogen

bioLPG



For more information please contact
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